



中国进出口银行

THE EXPORT-IMPORT BANK OF CHINA

THE EXPORT-IMPORT BANK OF CHINA
AGENCY BOND¹ TENDER ANNOUNCEMENT

2 March 2026

| | |
|----------------------------|--|
| Issue Number | 092503007 |
| Tender Type | Reopening |
| Tender Date | 4 March 2026 |
| Tender Time | 9:30 am to 10:30 am |
| Offering Amount | RMB 4 Billion |
| Interest Type | Floating |
| Coupon Formula | Reference Rate + Spread |
| Reference Rate | 60 days average of DR007 before reset dates |
| Spread | -0.05% |
| Interest Payment Frequency | Quarterly |
| Interest Payment Date | 24 March, 24 June, 24 September, 24 December |
| Interest Reset Frequency | Quarterly |
| Interest Reset Dates | 24 March, 24 June, 24 September, 24 December |
| Original Tenor | Three Years |
| Issue and Settlement Date | 5 March 2026 |
| Value Date | 24 March 2025 |
| Maturity Date | 24 March 2028 |
| Listing Date | 6 March 2026 |
| Commission Rate | 0.03% |
| Clearing House | Shanghai Clearing House |
| Market | China's Inter-bank Bond Market(CIB) |
| Rating | Exempted for Issuance in CIB As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating |

*Disclaimer

The information provided here is for reference only. No representation or warranty, either express or implied, is provided in relation to the fairness, accuracy, completeness or reliability of the announcement. For more information, please refer to the Chinese Version of the Export-Import Bank of China Agency Bond Issuance documents, available on website at <http://www.shclearing.com.cn> & <http://www.chinamoney.com.cn>.

¹The bonds issued by the Bank are defined as policy-based financial bonds in nature, with credit support from the Chinese government.